International Newsroom

Navistar Financial Mexico Obtains US\$95 Million Facility From Bancomext
Five-Year Facility Provides Liquidity and Supports Sales Growth in
Latin America

LISLE, III., Aug. 22, 2012 /PRNewswire/ -- Navistar Financial, S.A. de C.V., SOFOM, E.N.R. (NFCx), an affiliate of Navistar Financial Corporation (NFC) and Navistar, Inc., has signed a five-year agreement with Banco Nacional de Comercio Exterior, S.N.C. (Bancomext) for a US\$95 million funding facility.

(Logo: http://photos.prnewswire.com/prnh/20120127/MM32830LOGO-h)

This facility will be used to support trade receivables for the sale of Navistar trucks and buses manufactured in Mexico and exported to Latin America, providing liquidity to Navistar and supporting growing global sales.

"Our new relationship with Bancomext reflects their long-term confidence in Navistar's products and growth potential," said Phyllis Cochran, President and Chief Executive Officer, NFC. "We aim to support Navistar's growth with strong, cost-effective financing solutions, and we are pleased to diversify our funding sources with Bancomext."

NFC provides financing programs and services tailored to support Navistar's dealer and customer equipment financing needs. This deal represents Navistar's first line of credit with Bancomext, and one of NFCx's largest financing facilities in Mexico.

"Bancomext recognizes that our transportation financing expertise enables us to maintain strong portfolio performance across all market conditions," said Jose Chacon, President, NFCx. "We look forward to working with Bancomext to support the continued growth of Navistar in and beyond Mexico."

Cautionary Statement Regarding Forward-Looking Statements

Information provided and statements contained in this report that are not purely historical are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, Section 21E of the Securities Exchange Act of 1934, as amended, and the Private Securities Litigation Reform Act of 1995. Such forward-looking statements only speak as of the date of this report and the company assumes no obligation to update the information included in this report. Such forward-looking statements include information concerning our possible or assumed future results of operations, including descriptions of our business strategy. These statements often include words such as "believe," "expect," "anticipate," "intend," "plan," "estimate," or similar expressions. These statements are not guarantees of performance or results and they involve risks, uncertainties, and assumptions. For a further description of these factors see the risk factors set forth in our filings with the Securities and Exchange Commission, including our annual report on Form 10-K for the fiscal year ended October 31, 2011, and quarterly reports for fiscal 2012. Although we believe that these forward-looking statements are based on reasonable assumptions, there are many factors that could affect our actual financial results or results of operations and could cause actual results to differ materially from those in the forward-looking statements. All future written and oral forward-looking statements by us or persons acting on our behalf are expressly qualified in their entirety by the cautionary statements contained or referred to above. Except for our ongoing obligations to disclose material information as required by the federal securities laws, we do not have any obligations or intention to release publicly any revisions to any forward-looking statements to reflect events or circumstances in the future or to reflect the occurrence of unanticipated events.

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